

Package ‘saros.base’

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Type Package

Title Base Tools for Semi-Automatic Reporting of Ordinary Surveys

Version 1.1.0

Maintainer Stephan Daus <stephus.daus@gmail.com>

Description Scaffold an entire web-based report using template chunks, based on a small chapter overview and a dataset. Highly adaptable with prefixes, suffixes, translations, etc. Also contains tools for password-protecting, e.g. for each organization's report on a website. Developed for the common case of a survey across multiple organizations/sites where each organization wants to obtain results for their organization compared with everyone else. See 'saros' (<<https://CRAN.R-project.org/package=saros>>) for tools used for authors in the drafted reports.

Note Free to use for non-Norwegian institutions, otherwise see LICENSE.

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URL <https://nifu-no.github.io/saros.base/>,
<https://github.com/NIFU-NO/saros.base>

BugReports <https://github.com/NIFU-NO/saros.base/issues>

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Author Stephan Daus [aut, cre, cph] (ORCID:
<https://orcid.org/0000-0003-0230-6997>),
 Nordic Institute for The Studies of Innovation, Research and Education
 (NIFU) [fnd],
 Kristiania University College [fnd]

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`copy_folder_contents_to_dir`*Convenience Function to Copy Only the Contents of A Folder to Another Folder*

Description

Convenience Function to Copy Only the Contents of A Folder to Another Folder

Usage

```
copy_folder_contents_to_dir(  
  from,  
  to,  
  overwrite = FALSE,  
  only_copy_folders = FALSE  
)
```

Arguments

`to, from` String, path from where to copy the contents, and where to copy them to.
`overwrite` Flag. Defaults to FALSE.
`only_copy_folders` Flag. Defaults to FALSE. If TRUE, only copies folders.

Value

No return value, called for side effects

Examples

```
copy_folder_contents_to_dir(  
  from = system.file("help", "figures", package = "dplyr"),  
  to = tempdir()  
)
```

`create_directory_structure`*Create a Pre-defined Directory Hierarchy on Disk*

Description

Create a Pre-defined Directory Hierarchy on Disk

Usage

```
create_directory_structure(
  path,
  structure_path = system.file("templates", "_project_structure_en.yaml", package =
    "saros.base"),
  numbering_prefix = c("none", "max_local", "max_global"),
  numbering_inheritance = TRUE,
  word_separator = NULL,
  numbering_parent_child_separator = word_separator,
  numbering_name_separator = " ",
  case = c("asis", "sentence", "title", "lower", "upper", "snake"),
  replacement_list = c(project_initials = "SSN"),
  create = FALSE,
  count_existing_folders = FALSE
)
```

Arguments

path	String, path to where to create the project files
structure_path	String. Path to the YAML file that defines the folder structure. Defaults to system.file("templates", "_project_structure_en.yaml").
numbering_prefix	String. One of c("none", "max_local", "max_global").
numbering_inheritance	Flag. Whether to inherit numbering from parent folder.
word_separator	String. Replace separators between words in folder names. Defaults to NULL.
numbering_parent_child_separator	String. Defaults to word_separator.
numbering_name_separator	String. Separator between numbering part and name.
case	String. One of c("asis", "sentence", "lower", "upper", "title", "snake").
replacement_list	named character vector. Each name in this vector will be replaced with its "{value}" in the structure_path file
create	Boolean. Defaults to TRUE in initialize_saros_project(), FALSE in create_directory_structure().
count_existing_folders	Boolean. Defaults to FALSE.

Value

No return value, called for side effects

Examples

```
struct <- create_directory_structure(path = tempdir(), create = FALSE)
```

create_email_credentials

Create Data Frame Containing Email Drafts with User Credentials

Description

Create Data Frame Containing Email Drafts with User Credentials

Usage

```
create_email_credentials(
  email_data_frame,
  email_col = "email",
  username_col = "username",
  local_main_password_path = ".htpasswd_private",
  ignore_missing_emails = FALSE,
  email_body = "Login credentials are \nUsername: {username},\nPassword: {password}",
  email_subject = "User credentials for website example.net.",
  ...
)
```

Arguments

email_data_frame	Data.frame/tibble with (at least) emails and usernames
email_col	String, name of email column
username_col	String, name of username column in email_data_frame
local_main_password_path	Path to a local .htpasswd file containing username:password header and : as separator.
ignore_missing_emails	Flag, defaults to FALSE. Whether usernames existing in password file but not email file will result in warnings.
email_body, email_subject	String, subject line and email body respectively. Supports glue syntax referring to columns found in the email data frame or password file.
...	Dynamic dots forwarded to quarto::quarto_render

Value

Data.frame

create_r_files	Create Folder with Placeholder R-files Based on Structure in CSV-file
----------------	---

Description

Create Folder with Placeholder R-files Based on Structure in CSV-file

Usage

```
create_r_files(
  r_files_out_path,
  r_files_source_path = system.file("templates", "r_files.csv", package = "saros.base"),
  r_optionals = TRUE,
  r_add_file_scope = TRUE,
  r_prefix_file_scope = "### ",
  r_add_folder_scope_as_README = FALSE,
  word_separator = NULL,
  case = c("asis", "sentence", "title", "lower", "upper", "snake"),
  numbering_prefix = c("none", "max_local", "max_global"),
  numbering_inheritance = TRUE,
  numbering_parent_child_separator = word_separator,
  numbering_name_separator = " "
)
```

Arguments

r_files_out_path	String, path to where to place R placeholder files. If NULL, will not create any.
r_files_source_path	String, path to where to find CSV-field containing the columns folder_name, folder_scope, file_name, file_scope. If NULL, defaults to system.file("templates", "r_files.csv").
r_optionals	Flag. Whether to add files marked as 1 (or TRUE) in the optional column. Defaults to TRUE.
r_add_file_scope	Flag. Whether to add value from column 'file_scope' to beginning of each file. Default to TRUE.
r_prefix_file_scope	String to add before file_scope. Defaults to "### "
r_add_folder_scope_as_README	Flag. Whether to create README file in each folder with the folder_scope column cell in r_files_source_path. Defaults to FALSE.
word_separator	String. Replace separators between words in folder names. Defaults to NULL.
case	String. One of c("asis", "sentence", "lower", "upper", "title", "snake").
numbering_prefix	String. One of c("none", "max_local", "max_global").

numbering_inheritance
 Flag. Whether to inherit numbering from parent folder.

numbering_parent_child_separator
 String. Defaults to word_separator.

numbering_name_separator
 String. Separator between numbering part and name.

Value

No return value, called for side effects

Examples

```
create_r_files(r_files_out_path = tempdir())
```

download_zip_to_folder

Wrapper to Download and Unzip a Github Repository to A Folder

Description

Wrapper to Download and Unzip a Github Repository to A Folder

Usage

```
download_zip_to_folder(
  github_zip_url = "https://github.com/NIFU-NO/nifutemplates/archive/refs/heads/main.zip",
  zip_path = tempfile(fileext = ".zip"),
  files = NULL,
  out_path,
  prompt = TRUE,
  overwrite = FALSE,
  open_project = FALSE,
  newSession = TRUE
)
```

Arguments

github_zip_url URL to zip file, as string.

zip_path String, where to store zip-file. Defaults to a temporary location.

files Character vector of files in zip-file to include. See `zip::unzip()`.

out_path String, directory to where to store the unzipped files.

prompt Flag, whether to ask user if conflicting files should be overwritten, if any. Defaults to TRUE.

overwrite Flag, whether to overwrite files in out_path. Defaults to FALSE.

open_project	Flag or string. If FALSE (default), does nothing. If TRUE (requires rstudioapi-pkg), opens an assumed .Rproj-file in out_path after copying, or gives warning if not found. Alternatively, a string (path) can be provided. Defaults to file.path(out_path, ".Rproj") if such exists. Set to NULL or FALSE to ignore.
newSession	Flag. Whether to open new project in a new RStudio session. Defaults to TRUE.

Value

Character vector of unzipped files.

Examples

```
download_zip_to_folder(
  github_zip_url = "https://github.com/NIFU-NO/nifutemplates/archive/refs/heads/main.zip",
  out_path = tempdir(), overwrite = TRUE
)
```

draft_report	<i>Automatically Draft a Quarto Report</i>
--------------	--

Description

The `draft_report()` function takes a raw dataset (`data`-argument) and the output from the `refine_chapter_overview()`-function as the `chapter_structure`-argument and outputs a set of pre-populated qmd-files in the specified path-folder. You can edit, render, and ultimately publish these as usual with Quarto features in RStudio. See also `{saros.post}`-package for post-processing tools.

Usage

```
draft_report(
  data,
  chapter_structure,
  ...,
  path = tempdir(),
  title = NULL,
  authors = NULL,
  authors_col = "author",
  chapter_yaml_file = NULL,
  chapter_qmd_start_section_filepath = NULL,
  chapter_qmd_end_section_filepath = NULL,
  index_filename = "index",
  index_yaml_file = NULL,
  index_qmd_start_section_filepath = NULL,
  index_qmd_end_section_filepath = NULL,
  report_filename = "report",
  report_yaml_file = NULL,
  report_qmd_start_section_filepath = NULL,
```



```

report_qmd_end_section_filepath = NULL,
report_includes_files = FALSE,
ignore_heading_for_group = c(".template_name", ".variable_type_dep",
  ".variable_type_indep", ".variable_group_dep", "chapter"),
replace_heading_for_group = c(.variable_label_suffix_dep = ".variable_name_dep",
  .variable_label_suffix_indep = ".variable_name_indep"),
prefix_heading_for_group = NULL,
suffix_heading_for_group = NULL,
require_common_categories = TRUE,
combined_report = TRUE,
write_qmd = TRUE,
attach_chapter_dataset = TRUE,
auxiliary_variables = NULL,
serialized_format = c("rds", "qs"),
max_path_warning_threshold = 260,
filename_prefix = "",
data_filename_prefix = "data_",
report_includes_prefix = "{{< include \"",
report_includes_suffix = "\" >}}",
log_file = NULL
)

```

Arguments

data	<i>Survey data</i> obj:<data.frame> obj:<tbl_df> obj:<srvyr> // Required A data frame (or a srvyr-object) with the columns specified in the chapter_structure 'dep', etc columns.
chapter_structure	<i>What goes into each chapter and sub-chapter</i> obj:<data.frame> obj:<tbl_df> // Required Data frame (or tibble, possibly grouped). One row per chapter. Should contain the columns 'chapter' and 'dep', Optionally 'indep' (independent variables) and other informative columns as needed.
...	<i>Dynamic dots</i> <dynamic-dots> Arguments forwarded to the corresponding functions that create the elements.
path	<i>Output path</i> scalar<character> // default: tempdir() (optional) Path to save all output. Defaults to a temporary directory.
title	<i>Title of report</i> scalar<character> // default: NULL (optional) Added automatically to YAML-header of index.qmd and report.qmd-files.
authors	<i>Authors of entire report</i> vector<character> // default: NULL (optional)

	If NULL, infers from <code>chapter_structure[[authors_col]]</code> , and collates for entire report. If multiple authors per chapter, separate with semicolon. Ensure consistency.
<code>authors_col</code>	<i>Column name for author</i> scalar<character> // default: "author" (optional) Only used if it exists. Multiple authors are separated by semicolon (and optionally with a subsequent space).
<code>chapter_yaml_file</code>	<i>Path to YAML-file to insert into each chapter qmd-file</i> scalar<character> // default: NULL (optional) Path to file used to insert header YAML, in each chapter.
<code>chapter_qmd_start_section_filepath</code> , <code>chapter_qmd_end_section_filepath</code> , <code>index_qmd_start_section_filepath</code> , <code>index_qmd_end_section_filepath</code> , <code>report_qmd_start_section_filepath</code> , <code>report_qmd_end_section_filepath</code>	<i>Path to qmd-bit for start/end of each qmd</i> scalar<character> // default: NULL (optional) Path to qmd-snippet placed before/after body of all chapter/index/report qmd-files.
<code>index_filename</code>	<i>Index filename</i> scalar<character> // default: "index" (optional) The name of the main index Quarto file used as landing page for each report. Will link to a PDF (report.qmd) which collects all chapters.
<code>index_yaml_file</code> , <code>report_yaml_file</code>	<i>Path to YAML-file to insert into index.qmd and report.qmd respectively</i> scalar<character> // default: NULL (optional) Path to file used to insert header YAML, in index and report files.
<code>report_filename</code>	<i>Report filename</i> scalar<character> // default: "report" (optional) The name of the main report QMD-file used when compiling a complete report collecting all chapters in its folder (except itself). If provided, will be linked to in the index. If NULL, will generate a filename based on the report title, prefixed with "0_". To turn off, set <code>pdf=FALSE</code>.
<code>report_includes_files</code>	<i>Whether report.qmd includes {{< include 'chapter.qmd' >}}</i> scalar<logical> // default: FALSE Useful to have in mesos reports. However, bear in mind that including other qmd files with conflicting YAML-headers might be risky.
<code>ignore_heading_for_group</code>	<i>Ignore heading for group</i> vector<character> // default: NULL (optional) Type of refined <code>chapter_structure</code> data for which to suppress the heading in the report output. Typically <code>variable_name_dep</code>, <code>variable_name_indep</code>, etc.
<code>replace_heading_for_group</code>	<i>Replacing heading for group</i>

named vector<character> // *default:* c(".variable_label_suffix_dep" = ".variable_name_dep")

Occasionally, one needs to replace the heading with another piece of information in the refined chapter_structure. For instance, one may want to organize output by variable_name_indep, but to display the variable_label_indep instead. Use the name for the replacement and the value for the original.

prefix_heading_for_group, suffix_heading_for_group

Prefix and suffix headings

vector<named character> // *default:* NULL (optional)

Names are heading_groups, values are the prefixes and suffixes. Note that prefixes should end with a \n as headings must begin on a new line.

require_common_categories

Check common categories

scalar<logical> // *default:* NULL (optional)

Whether to check if all items share common categories.

combined_report

Create a combined report?

scalar<logical> // *default:* FALSE (optional)

Whether to create a qmd file that merges all chapters into a combined report.

write_qmd

Toggle whether to make qmd-files

scalar<logical> // *default:* TRUE

Sometimes it is useful to only create chapter_dataset files if these have been updated, without having to overwrite the qmd files.

attach_chapter_dataset

Toggle inclusion of chapter-specific datasets in qmd-files

scalar<logical> // *default:* FALSE

Whether to save in each chapter folder an 'Rds'-file with the chapter-specific dataset, and load it at the top of each QMD-file.

auxiliary_variables

Auxiliary variables to be included in datasets

vector<character> // *default:* NULL (optional)

Column names in data that should always be included in datasets for chapter qmd-files, if attach_chapter_dataset=TRUE. Not publicly available.

serialized_format

Serialized format

scalar<string> // *default:* "rds"

Format for serialized data when storing chapter dataset. One of "rds" (default), "qs" or "fst". The latter two requires the respective packages to be installed. "qs" is usually the fastest and most space efficient, but sets package dependencies on the report project.

max_path_warning_threshold

Maximum number of characters in paths warning

scalar<integer> // *default:* 260 (optional)

Microsoft has set an absolute limit of 260 characters for its Sharepoint/OneDrive file paths. This will mean that files with cache (hash suffixes are added) will

quickly breach this limit. When set, a warning will be returned if files are found to be longer than this threshold. Also note that spaces count as three characters due to its URL-conversion: %20. To avoid test, set to Inf

filename_prefix

Prefix string for all qmd filenames

scalar<character> // default: "" (optional)

For mesos setup it might be useful to set these files (and related sub-folders) with an underscore (filename_prefix = "_") in front as other stub files will include these main qmd files.

data_filename_prefix

String attached to beginning of data-file and data-object

scalar<string> // default: "data_"

report_includes_prefix, report_includes_suffix

Strings around files in report.qmd

scalar<string> // default: "\\{\\{< include " and ">\\}\\}"

The prefix and suffix for each of the chapters being included in the report.qmd file if report_includes_files = TRUE.

log_file

Path to log file

scalar<string> // default: "_log.txt" (optional)

Path to log file. Set to NULL to disable logging.

Details

Note that saros treats data as they are stored: numeric, integer, factor, ordinal, character, and date-time. Currently, only factor/ordinal and character are implemented.

Value

The path-argument.

Examples

```
ex_survey_ch_structure <-
  refine_chapter_overview(
    chapter_overview = ex_survey_ch_overview,
    data = ex_survey
  )
index_filepath <-
  draft_report(
    chapter_structure = ex_survey_ch_structure,
    data = ex_survey,
    path = tempdir()
  )
```

ex_survey

*ex_survey: Mockup dataset of a survey.***Description**

A dataset containing fake respondents' answers to survey questions. The first two, `x_sex` and `x_human`, are intended to be independent variables, whereas the remaining are dependent. The underscore `_` in variable names separates item groups (prefix) from items (suffix) (i.e. `a_1-a_9` => `a` + 1-9), whereas `' - '` separates the same for labels. The latter corresponds with the default in `SurveyXact`.

Usage

ex_survey

Format

A data frame with 100 rows and 29 variables:

x1_sex Gender

x2_human Is respondent human?

x3_nationality Where is the respondent born?

a_1 Do you consent to the following? - Agreement #1

a_2 Do you consent to the following? - Agreement #2

a_3 Do you consent to the following? - Agreement #3

a_4 Do you consent to the following? - Agreement #4

a_5 Do you consent to the following? - Agreement #5

a_6 Do you consent to the following? - Agreement #6

a_7 Do you consent to the following? - Agreement #7

a_8 Do you consent to the following? - Agreement #8

a_9 Do you consent to the following? - Agreement #9

b_1 How much do you like living in - Beijing

b_2 How much do you like living in - Brussels

b_3 How much do you like living in - Budapest

c_1 How many years of experience do you have in - Company A

c_2 How many years of experience do you have in - Company B

d_1 Rate your degree of confidence doing the following - Driving

d_2 Rate your degree of confidence doing the following - Drinking

d_3 Rate your degree of confidence doing the following - Driving

d_4 Rate your degree of confidence doing the following - Dancing

e_1 How often do you do the following? - Eat

e_2 How often do you do the following? - Eavesdrop

e_3 How often do you do the following? - Exercise

e_4 How often do you do the following? - Encourage someone whom you have only recently met and who struggles with simple tasks that they cannot achieve by themselves

p_1 To what extent do you agree or disagree to the following policies - Red Party

p_2 To what extent do you agree or disagree to the following policies - Green Party

p_3 To what extent do you agree or disagree to the following policies - Yellow Party

p_4 To what extent do you agree or disagree to the following policies - Blue Party

f_uni Which of the following universities would you prefer to study at?

open_comments Do you have any comments to the survey?

resp_status Response status

ex_survey_ch_overview *ex_survey_ch_overview: Mock overview of chapter structure*

Description

Note that only chapter and dep are compulsory.

Usage

```
ex_survey_ch_overview
```

Format

A data frame with 5 rows (chapters) and 5 variables:

chapter Manual entry chapter title

author Single, or multiple authors separated by semicolon

dep Columns in ex_survey having the role of dependent variable

indep Columns in ex_survey having the role of independent variable

irrelevant_col Just a column about something else to verify that the system works also with superfluous information.

filename_sanitizer	<i>File/folder name sanitizer replacing space and punctuation with underscore</i>
--------------------	---

Description

File/folder name sanitizer replacing space and punctuation with underscore

Usage

```
filename_sanitizer(  
  x,  
  max_chars = NA_integer_,  
  accept_hyphen = FALSE,  
  sep = "_",  
  valid_obj = FALSE,  
  to_lower = FALSE,  
  make_unique = TRUE  
)
```

Arguments

x	Character vector of file/folder names
max_chars	Maximum character length
accept_hyphen	Flag, whether a hyphen - is acceptable.
sep	String, replacement for illegal characters and spaces.
valid_obj	Flag, whether output should be valid as R object name.
to_lower	Flag, whether to force all characters to lower.
make_unique	Flag, whether all should be unique.

Value

Character vector of same length as x

Examples

```
filename_sanitizer(c("Too long a name", "with invalid *^/&#"))
```

`generate_yaml_from_directory`*Generate YAML File from Directory Structure*

Description

Generate YAML File from Directory Structure

Usage

```
generate_yaml_from_directory(  
    input_path = tempdir(),  
    output_yaml_path = "_project_structure_en.yaml",  
    remove_prefix_numbers = FALSE  
)
```

Arguments

`input_path` String. The path to the directory whose structure needs to be captured.

`output_yaml_path` String. The path where the YAML file will be saved.

`remove_prefix_numbers` Boolean. Whether to remove numeric prefixes and any resulting leading non-alphanumeric characters from folder names. Defaults to FALSE.

Value

No return value, called for side effects

Examples

```
generate_yaml_from_directory(  
    output_yaml_path =  
        tempfile("_project_structure_en", fileext = ".yaml")  
)
```

`get_chunk_template_defaults`*Get Global Options for Chunk Templates*

Description

Get Global Options for Chunk Templates

Usage

```
get_chunk_template_defaults(variant = 1)
```

Arguments

`variant` Positive integer.

Value

List with options in R

Examples

```
get_chunk_template_defaults()
```

<code>get_organize_by_opts</code>	<i>Get Core Chapter Structure Column Names</i>
-----------------------------------	--

Description

Returns the vector of core column names available as `organize_by` options.

Usage

```
get_organize_by_opts()
```

Value

A character vector.

Examples

```
get_organize_by_opts()
```

get_raw_labels	<i>Helper function to extract raw variable labels from the data</i>
----------------	---

Description

Helper function to extract raw variable labels from the data

Usage

```
get_raw_labels(data, col_pos = NULL, return_as_list = FALSE)
```

Arguments

data	Dataset
col_pos	Optional, character vector of column names or integer vector of positions
return_as_list	Flag, whether to return as list or character vector

Value

List or character vector

initialize_saros_project	<i>Initialize Folder Structure</i>
--------------------------	------------------------------------

Description

Can be used programatically from the console, or simply use the New Project Wizard.

Usage

```
initialize_saros_project(
  path,
  structure_path = NULL,
  numbering_prefix = c("none", "max_local", "max_global"),
  numbering_inheritance = TRUE,
  word_separator = NULL,
  numbering_name_separator = " ",
  replacement_list = NULL,
  numbering_parent_child_separator = word_separator,
  case = c("asis", "sentence", "title", "lower", "upper", "snake"),
  count_existing_folders = FALSE,
  r_files_out_path = NULL,
  r_files_source_path = system.file("templates", "r_files.csv", package = "saros.base"),
  r_optionals = TRUE,
```

```

    r_add_file_scope = TRUE,
    r_prefix_file_scope = "### ",
    r_add_folder_scope_as_README = FALSE,
    create = TRUE
  )

```

Arguments

path	String, path to where to create the project files
structure_path	String. Path to the YAML file that defines the folder structure. Defaults to <code>system.file("templates", "_project_structure_en.yaml")</code> .
numbering_prefix	String. One of <code>c("none", "max_local", "max_global")</code> .
numbering_inheritance	Flag. Whether to inherit numbering from parent folder.
word_separator	String. Replace separators between words in folder names. Defaults to <code>NULL</code> .
numbering_name_separator	String. Separator between numbering part and name.
replacement_list	named character vector. Each name in this vector will be replaced with its <code>"{{value}}"</code> in the <code>structure_path</code> file
numbering_parent_child_separator	String. Defaults to <code>word_separator</code> .
case	String. One of <code>c("asis", "sentence", "lower", "upper", "title", "snake")</code> .
count_existing_folders	Boolean. Defaults to <code>FALSE</code> .
r_files_out_path	String, path to where to place R placeholder files. If <code>NULL</code> , will not create any.
r_files_source_path	String, path to where to find CSV-field containing the columns <code>folder_name</code> , <code>folder_scope</code> , <code>file_name</code> , <code>file_scope</code> . If <code>NULL</code> , defaults to <code>system.file("templates", "r_files.csv")</code> .
r_optionals	Flag. Whether to add files marked as 1 (or <code>TRUE</code>) in the optional column. Defaults to <code>TRUE</code> .
r_add_file_scope	Flag. Whether to add value from column 'file_scope' to beginning of each file. Default to <code>TRUE</code> .
r_prefix_file_scope	String to add before <code>file_scope</code> . Defaults to <code>"### "</code>
r_add_folder_scope_as_README	Flag. Whether to create README file in each folder with the <code>folder_scope</code> column cell in <code>r_files_source_path</code> . Defaults to <code>FALSE</code> .
create	Boolean. Defaults to <code>TRUE</code> in <code>initialize_saros_project()</code> , <code>FALSE</code> in <code>create_directory_structure()</code> .

Value

Returns invisibly path

Examples

```
initialize_saros_project(path = tempdir())
```

is_string	Is x A String?
-----------	----------------

Description

Returns TRUE if object is a character of length 1.

Usage

```
is_string(x)
```

Arguments

x Object

Value

Bool

read_default_draft_report_args	Read Default Arguments for draft_report() from YAML-file
--------------------------------	--

Description

Read Default Arguments for [draft_report\(\)](#) from YAML-file

Usage

```
read_default_draft_report_args(path)
```

Arguments

path scalar<character> // Required. *default:* settings.yaml

Value

The defaults as a yaml-object.

Examples

```
tmpfile <- tempfile(fileext = ".yaml")
write_default_draft_report_args(path = tmpfile)
read_default_draft_report_args(path = tmpfile)
```

refine_chapter_overview

Processes A 'chapter_overview' Data Frame

Description

Processes A 'chapter_overview' Data Frame

Usage

```
refine_chapter_overview(
  chapter_overview = NULL,
  data = NULL,
  chunk_templates = NULL,
  label_separator = " - ",
  name_separator = NULL,
  single_y_bivariates_if_indep_cats_above = 3,
  single_y_bivariates_if_deps_above = 20,
  always_show_bi_for_indep = NULL,
  hide_bi_entry_if_sig_above = 1,
  hide_chunk_if_n_below = 10,
  hide_variable_if_all_na = TRUE,
  keep_dep_indep_if_no_overlap = FALSE,
  organize_by = c("chapter", ".variable_label_prefix_dep", ".variable_name_indep",
    ".template_name"),
  arrange_section_by = c(.chapter_number = FALSE, .variable_name_dep = FALSE,
    .variable_name_indep = FALSE, .template_name = FALSE),
  na_first_in_section = TRUE,
  max_width_obj = 128,
  max_width_chunk = 128,
  max_width_file = 64,
  max_width_folder_name = 12,
  sep_obj = "_",
  sep_chunk = "-",
  sep_file = "-",
  filename_prefix = "",
  ...,
  progress = TRUE,
  variable_group_dep = ".variable_group_dep",
  variable_group_prefix = NULL,
  n_range_glue_template_1 = "{n}",
  n_range_glue_template_2 = "[{n[1]}-{n[2]})",
  log_file = NULL
)
```

Arguments

- chapter_overview**
What goes into each chapter and sub-chapter
 obj:<data.frame>|obj:<tbl_df> // Required
 Data frame (or tibble, possibly grouped). One row per chapter. Should contain the columns 'chapter' and 'dep', Optionally 'indep' (independent variables) and other informative columns as needed.
- data**
Survey data
 obj:<data.frame>|obj:<tbl_df>|obj:<srvyr> // Required
 A data frame (or a srvyr-object) with the columns specified in the chapter_structure 'dep', etc columns.
- chunk_templates**
Chunk templates
 obj:<data.frame>|obj:<tbl_df>|NULL // default: NULL (optional)
 Must contain columns name (user-specified unique name for the template), template (the chunk template as {glue}-specification, variable_type_dep and optionally variable_type_indep. The latter two are list-columns of prototype vectors specifying which data the template will be applied to. Can optionally contain columns whose names match the default options for the function. These will then override the default function-wide options for the specific template.
- label_separator**
Variable label separator
 scalar<character> // default: NULL (optional)
 String to split labels on main question and sub-items.
- name_separator**
Variable name separator
 scalar<character> // default: NULL (optional)
 String to split column names in data between main question and sub-items
- single_y_bivariates_if_indep_cats_above**
Single y bivariates if indep-cats above ...
 scalar<integer> // default: 3 (optional)
 Figures and tables for bivariates can become very long if the independent variable has many categories. This argument specifies the number of indep categories above which only single y bivariates should be shown.
- single_y_bivariates_if_deps_above**
Single y bivariates if dep-vars above ...
 scalar<integer> // default: 20 (optional)
 Figures and tables for bivariates can become very long if there are many dependent variables in a battery/question matrix. This argument specifies the number of dep variables above which only single y bivariates should be shown. Set to 0 to always show single y bivariates.
- always_show_bi_for_indep**
Always show bivariate for indep-variable
 vector<character> // default: NULL (optional)
 Specific combinations with a by-variable where bivariates should always be shown.

hide_bi_entry_if_sig_above
p-value threshold for hiding bivariate entry
 scalar<double> // default: 1 (optional)
 Whether to hide bivariate entry if significance is above this value. Defaults to showing all.

hide_chunk_if_n_below
Hide result if N below
 scalar<integer> // default: 10 (optional)
 Whether to hide result if N for a given dataset is below this value. NOTE: Exceptions will be made to chr_table and chr_plot as these are typically exempted in the first place. This might change in the future with a separate argument.

hide_variable_if_all_na
Hide variable from outputs if containing all NA
 scalar<boolean> // default: TRUE (optional)
 Whether to remove variables if all values are NA.

keep_dep_indep_if_no_overlap
Keep dep-indep if no overlap
 scalar<boolean> // default: FALSE (optional)
 Whether to keep dep-indep rows if there is no overlap.

organize_by
Grouping columns
 vector<character> // default: NULL (optional)
 Column names used for identifying chapters and sections.

arrange_section_by
Grouping columns
 vector<character> or named vector<logical> // default: NULL (optional)
 Column names used for sorting section within each organize_by group. If character vector, will assume all are to be arranged in ascending order. If a named logical vector, FALSE will indicate ascending, TRUE descending. Defaults to sorting in ascending order (alphabetical) for commonly needed variable name/label info, and in descending order for chunk_templates as one typically wants univariates before bivariates.

na_first_in_section
Whether to place NAs first when sorting
 scalar<logical> // default: TRUE (optional)
 Default ascending and descending sorting with dplyr::arrange() is to place NAs at the end. This would have placed univariates at the end, etc. Thus, saros places NAs first in the section. Set this to FALSE to override.

max_width_obj, max_width_chunk, max_width_file
Maximum object width
 scalar<integer> // default: NULL (optional)
 Maximum width for names of objects (in R/Python environment), chunks (# label:) and optional files. Note, will always replace variable labels with variable names, to avoid very long file names. Note for filenames: Due to OneDrive having a max path of about 400 characters, this can quickly be exceeded with a long path base path, long file names if using labels as part of structure, and hashing with Quarto's cache: true feature. Thus consider restricting max_width_file to lower than what you optimally would have wished for.

max_width_folder_name	<i>Maximum clean folder name length</i> scalar<integer> // default: NULL (optional) Whereas max_width_file truncates the file name, this argument truncates the folder name. It will not impact the report or chapter names in website, only the folders.
sep_obj, sep_chunk, sep_file	<i>Separator string</i> scalar<character> // default: "_" (optional) Separator to use between grouping variables. Defaults to underscore for object names and hyphen for chunk labels and file names.
filename_prefix	<i>Prefix string for all qmd filenames</i> scalar<character> // default: "" (optional) For mesos setup it might be useful to set these files (and related sub-folders) with an underscore (filename_prefix = "_") in front as other stub files will include these main qmd files.
...	<i>Dynamic dots</i> <dynamic-dots> Arguments forwarded to the corresponding functions that create the elements.
progress	<i>Whether to display progress message</i> scalar<logical> // default: TRUE Mostly useful when hide_bi_entry_if_sig_above < 1
variable_group_dep	<i>Name for the variable_group_dep column</i> scalar<string> // default: ".variable_group_dep" This column is used to group variables that are part of the same bivariate analysis.
variable_group_prefix	<i>Set a prefix to more easily find it in your labels</i> scalar<string> // default: NULL By default, the .variable_group column is just integers. If you wish to use this as part of your object/label/filename numbering scheme, a number by itself will not be very informative. Hence you could set a prefix such as "Group" to distinguish this column from other columns in the chapter_structure.
n_range_glue_template_1, n_range_glue_template_2	scalar<string> // default: "{n}" and "[{n[1]}, {n[2]}]" (optional) Glue templates for the n_range columns to be created.
log_file	<i>Path to log file</i> scalar<string> // default: "_log.txt" (optional) Path to log file. Set to NULL to disable logging.

Value

Grouped tibble.

Examples

```
ref_df <- refine_chapter_overview(
  chapter_overview = ex_survey_ch_overview
)
```

```
remove_entry_from_sidebar
```

Removes entries in sidebar if containing a filename regex pattern.

Description

Removes entries in sidebar if containing a filename regex pattern.

Usage

```
remove_entry_from_sidebar(
  path = "_site",
  filename_as_regex = c("report\\.pdf", "report\\.docx")
)
```

Arguments

path String, path to where your html-files are located. Defaults to "_site"

filename_as_regex Character vector of regex patterns to search for. Defaults to c("report\\.pdf", "report\\.docx")

Value

Invisibly returns files processed

```
setup_access_restrictions
```

Setup files needed for basic password-based access restriction for website

Description

Create a _headers file for 'Netlify' publishing or a set of .htaccess and .htpasswd files (FTP) placed in the specific subfolders.

Usage

```

setup_access_restrictions(
  remote_basepath = "/home/",
  local_basepath,
  rel_path_base_to_parent_of_user_restricted_folder = file.path("Reports", "2022",
    "Mesos"),
  warn = TRUE,
  local_main_password_path = ".main_htpasswd_public",
  username_folder_matching_df = NULL,
  universal_usernames = c("admin"),
  log_rounds = 12,
  append_users = TRUE,
  password_input = "prompt",
  type = c("netlify", "apache")
)

```

Arguments

remote_basepath	String. Folder where site will be located if using FTP-server. Needed for .htaccess-files.
local_basepath	String. Local folder for website, typically "_site".
rel_path_base_to_parent_of_user_restricted_folder	String, relative path from basepath to the folder where the restricted folders are located. (E.g. the "mesos"-folder)
warn	Flag. Whether to provide warning or error if paths do not exist.
local_main_password_path	String. Path to main file containing all usernames and passwords formatted with a colon between username and password.
username_folder_matching_df	Data frame. If NULL (default), will use folder names as usernames. Otherwise, a data frame with two columns: "folder" and "username" where "folder" is the name of the folder and "username" is the username for that folder.
universal_usernames	Character vector. Usernames in local_main_htpasswd_path which always have access to folder
log_rounds	Integer, number of rounds in the bcrypt algorithm. The higher the more time consuming and harder to brute-force.
append_users	Boolean, if TRUE (default) will create new users and add them to local_main_password_path. See also password_input.
password_input	String, either "prompt" which asks the user for input. Alternatively, a number stored as string for a generated random password of said length: "8", "10", "12", "16"
type	Character vector. "netlify" will create _headers file used for Netlify. "apache" will create .htaccess and .htpasswd files used for general FTP-servers.

Value

String, the path to the newly created _headers-file or .htaccess files.

setup_mesos	<i>Simply create qmd-files and yml-files for mesos reports</i>
-------------	--

Description

Simply create qmd-files and yml-files for mesos reports

Usage

```
setup_mesos(
  main_directory = character(),
  mesos_var_subfolder = character(),
  files_to_process,
  mesos_df,
  files_taking_title = c("index.qmd", "report.qmd"),
  read_syntax_pattern = "qs::qread\\('",
  read_syntax_replacement = "qs::qread('.../.../'",
  qmd_regex = "\\\\.qmd",
  subtitle_separator = " - ",
  prefix = "{{< include \\\"",
  suffix = "\\\" >}}"
)
```

Arguments

main_directory	String, path to where the _metadata.yml, stub QMD-files and their subfolders are created.
mesos_var_subfolder	String, optional name of a subfolder of the mesos_var folder in where to place all mesos_group folders.
files_to_process	Character vector of files used as templates for the mesos stubs.
mesos_df	List of single-column data frames where each variable is a mesos variable, optionally with a variable label indicating its pretty name. The values in each variable are the mesos groups. NA is silently ignored.
files_taking_title	Character vector of files for which titles should be set. Optional but recommended.
read_syntax_pattern, read_syntax_replacement	Optional strings, any regex pattern to search and replace in the qmd-files. If NULL, will ignore it.
qmd_regex	String. Experimental feature for allowing Rmarkdown, not yet tested.

subtitle_separator String or NULL. If a string will add title and subtitle fields to the `_metadata.yml`-files in the deepest child folders. The title is the `mesos_group`. The subtitle is a concatenation of the folder name of the `main_directory` and the `mesos_var` label.

prefix, suffix String for the include section of the stub qmd files.

write_default_draft_report_args

Write Default Arguments for `draft_report()` to YAML-file

Description

Write Default Arguments for `draft_report()` to YAML-file

Usage

```
write_default_draft_report_args(
  path,
  ignore_args = c("data", "...", "dep", "indep", "chapter_structure", "chapter_overview",
    "path")
)
```

Arguments

path scalar<character> // Required. *default:* settings.yaml

ignore_args vector<character> // Optional. *default:* c("data", "...", "dep", "indep", "chapter_structure", "chapter_overview")

A character vector of argument (names) not to be written to file.

Value

The defaults as a yaml-object.

Examples

```
write_default_draft_report_args(path = tempfile(fileext = ".yaml"))
```

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